


CleanSat Mining Delta SA  
Neuchâtel

Financial statements 2023, August

Intermediate accounts

 Accounts made by DYN SA, Geneva

Membre FIDUCIAIRE | SUISSE

# Balance sheet

CleanSat Mining Delta SA

I  
Intermediate accounts 2023, August

<b>Assets in CHF</b>	Notes	<b>31.08.2023</b>
<b>Current assets</b>		
Wallet	3.1	10'331.10
Other short-term interest-bearing receivables	4.2	612'512.37
<b>Total current assets</b>		<b>622'843.47</b>
<b>Fixed assets</b>		
Company's Shares	7.1	0.09
<b>Total fixed assets</b>		<b>0.09</b>
<b>Total assets</b>		<b>622'843.56</b>

<b>Liabilities</b>	Notes	
<b>Short-term liabilities</b>		
Other current liabilities	9.1	533'159.01
Accruals and deferred income	6.0	753.89
<b>Total short-term liabilities</b>		<b>533'912.90</b>
<b>Shareholders'equity</b>		
Authorised share capital		100'000.00
<b>Share capital and reserves</b>		<b>100'000.00</b>
Profit/ (Loss) for Current period		(11'069.34)
<b>Balance sheet result</b>		<b>(11'069.34)</b>
<b>Total shareholder's equity</b>		<b>88'930.66</b>
<b>Total liabilities</b>		<b>622'843.56</b>

# Income statement

CleanSat Mining Delta SA

II  
Intermediate accounts 2023, A

In CHF	Notes	from to	Results 27.07.2023 31.08.2023
Audit Fees			(753.89)
Legal Fees			(11'793.06)
<b>Total operating expenses</b>			<b>(12'546.95)</b>
Financial income	13.0		1'477.61
<b>Financial result</b>			<b>1'477.61</b>
<b>Earning before taxes</b>			<b>(11'069.34)</b>
Taxes			-
<b>Annual net result</b>			<b>(11'069.34)</b>

# Notes

CleanSat Mining Delta SA

III

Intermediate accounts 2023, August

## 2.0 Company activities

CleanSat Mining Delta SA has been registered in Canton de Neuchâtel register on August 24 2023. The headquarters is in Neuchatel. Its activity consists it operates cryptocurrency mining systems and equipment.

## 2.1 Information on the number of the employees

The annual average of fulltime employees is no more than 10

## 3.1 Wallet

Wallet	USDC	11'700.00	10'331.10
<b>Wallet</b>			<b>10'331.10</b>

## 4.2 Other short-term interest-bearing loans and advances

C/c CleanSat Mining Delta Inc, USA	612'512.37
<b>Autres créances à court terme portant intérêts</b>	<b>612'512.37</b>

## 7.1 Company's Shares

CleanSat Mining Delta, INC, Delaware, USA	0.09
Share Capital	100.00%
Voting rights	100.00%

## 9.1 Other current liabilities

Convertible loan	521'365.86
C/c GACC SA	11'793.15
<b>Other current liabilities</b>	<b>533'159.01</b>

## 6.0 Accruals and deferred income

Accruals	753.89
<b>Accruals and deferred income</b>	<b>753.89</b>

## 13.0 Financial income

Exchange difference	331.10
Interest on loans	1'146.51
<b>Financial income</b>	<b>1'477.61</b>